JUPITER PRIME

Consulting • Training • Advisory

جوبيتر برايم للاستشارات والتدريب

COURSE BROCHURE

# Strategic Initiative Governance and Oversight Training Course

28 June – 2 July 2027
Barcelona

**jupiterprime.uk**

info@jupiterprime.uk

Registered in the United Kingdom and Saudi Arabia

# Strategic Initiative Governance and Oversight Training Course

**Ref:** 3157_119926 **Date:** 28 June – 2 July 2027 **Location:** Barcelona **Fees:** 5600 GBP

Strategic Initiative Governance and Oversight is a 1-week training course for sponsors, board members, portfolio office leads and senior managers who steer large strategic change, and it produces an Initiative Oversight Pack that sets out decision rights, stage approvals and benefit checkpoints. Organisations now run several transformation efforts at once, and weak sponsorship lets cost, scope and expected value drift unnoticed. The course is delivered by Jupiter Prime Training.

## Why Strategic Initiative Governance and Oversight Matters Now

Three connected pressures shape this subject in organisations today. Executive committees fund more simultaneous change than before, so competing initiatives fight for the same scarce specialists and budget. Boards and audit committees ask sharper questions about whether promised value is arriving, not only whether milestones are met. Good oversight stops weak cases early; poor oversight finds failure only when the money has gone. The course rests on widely used principles of sponsorship, stage approval and independent assurance, described in general terms.

## Who Gains Most from Strategic Initiative Governance and Oversight

- Senior sponsors accountable for the business case and the benefits an initiative must deliver
- Board and steering committee members who approve funding, scope changes and stage transitions
- Portfolio office leads who consolidate status, dependencies and exposure across many initiatives
- Senior managers who receive the changed processes and must confirm that benefits are real
- Assurance and internal review leads who test whether controls over change are working

The greatest gain comes when a sponsor, two or three steering members and the portfolio office lead of one transformation portfolio attend together.

## Strategic Initiative Governance and Oversight Capabilities

Participants practise the oversight choices that separate a funded intention from a controlled initiative.

- Design a sponsor mandate with clear decision rights and limits — steering committee chairs
- Specify stage approval criteria that test value, readiness and exposure — investment committees
- Build a benefits register with owners, measures and realisation dates — finance directors
- Weigh escalation thresholds for cost, time and scope tolerance breaches — executive sponsors
- Assess independent assurance findings and decide corrective action — audit committees
- Communicate oversight reports that show trend, exception and decision needed — executive boards

## Key Strategic Initiative Governance and Oversight Terms

- Sponsor mandate — A written statement of what the sponsor may decide and spend without referring upward.
- Stage approval — A formal decision point where the steering committee continues, reshapes, pauses or stops an initiative.
- Tolerance — The agreed range of variation in cost, time, scope or benefit before an issue must be escalated.
- Benefits register — A record of each expected benefit, its owner, its measure, its baseline and its expected realisation point.
- Decision log — A dated record of oversight decisions, the evidence considered and the people who made each one.
- Assurance review — An independent check of whether an initiative remains viable and controlled.

## Strategic Initiative Governance and Oversight Day by Day

## Day 1: Strategic Context and Oversight Roles

- Strategy-to-Initiative Line of Sight — Which Objectives Justify Funding
- Sponsor, Steering Committee and Portfolio Office Roles — Who Holds Each Decision
- Sponsor Mandate Drafting — Limits of Authority Without Referral
- Initiative Classification by Scale and Exposure — Proportionate Oversight Intensity
- Stakeholder Influence Mapping for Sponsors — Where Support Must Be Secured

## Day 2: Approval Points and Business Case Tests

- Business Case Structure and Options Appraisal — Choosing the Preferred Route
- Stage Approval Criteria Design — Continue, Reshape, Pause or Stop
- Readiness Checklists Before Launch — Capacity, Dependencies and Funding Confirmed
- Iterative Delivery Within Stage Approvals — Balancing Agility and Control
- Investment Committee Briefing Papers — Evidence Needed for a Sound Decision

## Day 3: Benefits, Tolerances and Escalation

- Benefits Register Construction — Owners, Measures, Baselines and Timing
- Benefit Dependency Mapping — Linking Outputs to Business Change
- Tolerance Setting for Cost, Time and Scope — When Issues Move Upward
- Escalation Routes and Exception Reports — Speed of Executive Response
- Cross-Initiative Dependency Tracking — Shared Resources and Sequencing Conflicts

## Day 4: Assurance, Decision Records and Reporting

- Independent Assurance Review Planning — Timing and Scope of Each Check
- Reading Assurance Findings — Distinguishing Symptoms From Root Causes
- Decision Log and Action Tracking — Accountability for Each Oversight Choice
- Executive Oversight Dashboards — Trend, Exception and Decision Requested
- Closure and Post-Implementation Reviews — Lessons Fed Into Future Cases

## Day 5: Practising the Initiative Oversight Pack

- Sponsor Mandate Rehearsal on a Live Case — Testing Decision Limits
- Stage Approval Simulation With Steering Members — Reaching a Recorded Decision
- Benefits and Tolerance Stress Test — Exposing Weak Assumptions Early
- Assurance Finding Response Exercise — Choosing Proportionate Corrective Action
- Initiative Oversight Pack Completion — Mandate, Criteria, Register and Report

## Applying Strategic Initiative Governance and Oversight After the Course

- Rewrite the sponsor mandate and tolerance limits for one current initiative.
- Rebuild the benefits register for a priority initiative with named owners and baselines.

## Strategic Initiative Governance and Oversight Questions FAQ

### What is strategic initiative governance and oversight, and why does it matter now?

It is the set of roles, approval points and reviews that keep large strategic change funded, controlled and aimed at real value. It matters now because organisations run many initiatives at once and boards expect evidence that promised benefits are actually arriving.

### Which roles gain most from strategic initiative governance and oversight training?

Sponsors, steering committee members, portfolio office leads and senior managers who receive change gain most. Assurance leads also gain, learning what evidence steering committees need.

## How does strategic initiative governance and oversight differ from a project management course?

It focuses on the decisions made above delivery rather than on scheduling and task control. It teaches how sponsors and boards approve, challenge, redirect or stop work.

## What do you bring back from strategic initiative governance and oversight training?

You bring back a completed oversight pack for one real initiative. It holds a sponsor mandate, approval criteria, a benefits register and a reporting format.

## Strategic Initiative Governance and Oversight: The Way Forward

The Initiative Oversight Pack first informs the next stage approval, where steering members decide whether to continue, reshape or stop a live initiative. Sponsors use it to defend their mandate, portfolio offices to align reporting, and assurance leads to target reviews. After its first use, revisit the tolerance limits, because real escalations quickly show whether they were set too tight or too loose.