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COURSE BROCHURE

Angel Syndicate Investing and Seed Round Structuring Training Course

3 – 7 January 2027
Online

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Angel Syndicate Investing and Seed Round Structuring Training Course

Ref: 2290_85293 **Date:** 3 – 7 January 2027 **Location:** Online **Fees:** 1900 GBP

Angel Syndicate Investing and Seed Round Structuring is a 1-week training course for angel investors, family office staff and early-stage fund associates who pool capital into young companies, and it ends with each participant drafting an Early-Stage Investment Thesis. Founders now raise smaller first rounds from groups of backers rather than single cheques, so syndicate discipline decides who gets the strongest allocations. Jupiter Prime Training sets this subject inside the wider private capital picture.

Why Angel Syndicate Investing Matters Now

Three forces reshape angel syndicate investing today. Founders expect quicker decisions and lighter paperwork, which pushes backers towards lead-investor models and shared diligence. Family offices want direct exposure to startups without building a full venture desk, so they join syndicates as co-investors. Later-stage funds and acquirers now read the seed cap table closely, and messy early terms can block a future round or a sale. A syndicate that agrees its thesis, terms and follow-on reserves in advance protects members' capital and keeps founders' trust; one that improvises often ends up diluted, divided or locked out of the next round.

Who Gains Most from Angel Syndicate Investing

- Syndicate leads who source startups, negotiate seed terms and report to backers
- Family office investment staff who allocate a direct startup sleeve beside fund commitments
- Early-stage fund associates who screen inbound deals and prepare investment committee notes
- Private investors moving from occasional cheques towards a repeatable seed strategy
- Corporate venturing staff who co-invest with angel groups in adjacent technologies

An angel network or family office gains most when its lead, its analysts and its co-investors attend together and leave with one shared screening language.

Angel Syndicate Investing Capabilities

Participants move from instinct-led cheques towards a documented seed approach that a group of backers can follow and defend.

- Design a syndicate structure with lead carry, member minimums and voting rules — co-investor agreement
- Assess founder, market and traction signals with a seed scorecard — go or no-go call
- Weigh priced rounds against convertible notes and simple agreements for future equity — founder negotiation
- Calculate pre-money valuation, option pool effects and dilution across rounds — allocation sizing
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Compare angel vehicles with private equity and hedge fund structures — family office allocation
- Build an exit and follow-on reserve view — portfolio reporting to backers

Key Angel Syndicate Investing Terms

- Syndicate lead — the investor who sources a startup, negotiates terms and represents a group of backers in one round.
- Carried interest — the share of investment profits the lead receives from members after their capital is returned.
- Convertible note — short-term debt that turns into shares at a later priced round, usually at a discount.
- Valuation cap — the highest company value at which convertible money turns into equity, protecting early backers.
- Pro rata right — an investor's option to buy enough shares in later rounds to keep the same ownership percentage.
- Liquidation preference — the order and multiple in which investors are repaid before ordinary shareholders when a company is sold.

Angel Syndicate Investing Day by Day

Day 1: The Seed Capital Landscape

- Angel, Seed Fund and Accelerator Roles — Where a Syndicate Adds Value
- Syndicate Vehicle Options — Pooled Entity Versus Deal-by-Deal Investing
- Private Equity and Hedge Fund Structures — Contrast With Angel Capital
- Startup Funding Stage Map — Matching Cheque Size to Company Maturity
- Family Office Direct Startup Sleeve — Allocation Within Total Wealth

Day 2: Sourcing and Screening Startups

- Deal Flow Channels and Referral Networks — Quality of Inbound Pipeline
- Seed Scorecard Method — Ranking Founders, Market and Traction
- Founder Reference Interviews — Testing Commitment and Coachability
- Shared Diligence Checklist — Dividing Work Among Syndicate Members
- Red Flag Register — When to Decline Before Term Talks

Day 3: Seed Round Instruments and Terms

- Priced Equity Rounds — Share Class, Price and Board Seats
- Convertible Notes and Future Equity Agreements — Cap and Discount Choices
- Pre-Money Valuation and Option Pool Shuffle — Real Founder Ownership
- Protective Provisions and Information Rights — Backer Oversight Levels
- Term Sheet Redlining Exercise — Negotiating Points Worth Holding

Day 4: Portfolio Building and Exit Paths

- Power Law Return Patterns — Number of Bets a Syndicate Needs
- Follow-On Reserve Policy — Defending Ownership in Later Rounds
- Dilution Waterfall Modelling — Effect of Preferences on Member Payouts
- Exit Routes Through Trade Sale, Secondary Sale or Listing — Timing Choices
- Backer Reporting Pack — Valuation Marks and Portfolio Health

Day 5: Practising the Early-Stage Investment Thesis

- Syndicate Charter Draft — Applying Carry, Minimums and Voting Rules
- Live Startup Screening Round — Applying the Seed Scorecard
- Mock Term Negotiation — Applying Instrument and Valuation Choices
- Reserve and Exit Scenario Review — Applying Waterfall Results
- Early-Stage Investment Thesis — Sector Focus, Cheque Size and Criteria

Applying Angel Syndicate Investing After the Course

- Run the next three inbound startups through the seed scorecard.
- Redraft the syndicate's standard term sheet positions on caps, pro rata rights and preferences before the next round.

Angel Syndicate Investing Questions FAQ

What is angel syndicate investing and why does it matter now?

Angel syndicate investing is the practice of pooling several backers behind one lead to fund a startup's early rounds. It matters now because founders raise from groups, and later investors scrutinise seed terms.

Which roles gain most from angel syndicate investing skills?

Syndicate leads, family office investment staff and early-stage fund associates gain most. Corporate venturing staff who co-invest with angel groups also benefit.

How does angel syndicate investing differ from venture fund deal screening?

Angel syndicate investing focuses on pooled personal or family capital, lead carry and seed instruments. A venture fund course centres on institutional fund mandates, partnership terms and larger priced rounds.

What do you bring back from angel syndicate investing training?

You bring back a written early-stage thesis, a seed scorecard and a set of preferred term positions. These let your group screen and negotiate consistently.

Angel Syndicate Investing: The Way Forward

The Early-Stage Investment Thesis sets out sector focus, cheque size, screening criteria and reserve rules for a group of backers. Its first use is the go or no-go call on the next startup a lead brings forward. After the first full round closes, revisit the reserve rules and valuation limits against what the market actually offered.